

Giving While Living

Incorporating Charitable Giving in Your Financial and Tax Planning



Saturday, April 22, 12-2pm

Learn about the tax benefits and characteristics of charitable donations in various types of financial planning. Topics include direct donations, charitable trusts, donor advised funds, and distributions from IRAs and other investment accounts. Presented by the **Thomas Crane Public Library Foundation**.

The featured speakers will be Marylou Ruch, Vice President and Wealth Management Advisor at Merrill Lynch, and Attorney George Brooks, CMA, CIA.

Sandwiches and salads are available for purchase at the library café.
Coffee and water will be provided.